



गार्डन रीच शिपबिल्डर्स एण्ड इंजीनियर्स लिमिटेड
**Garden Reach Shipbuilders
& Engineers Limited**

(भारत सरकार का उपक्रम , रक्षा मंत्रालय)

(A GOVERNMENT OF INDIA UNDERTAKING, MINISTRY OF DEFENCE)

CIN NO. : L35111WB1934GOI007891

SECY/GRSE/BD-69/CA/2/2020-21

28 May 2020

To,

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: GRSE

BSE Limited

Floor-25, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: 542011

Dear Sir / Madam,

**Sub: Disclosure under SEBI Circular No. SEBI/HO/DDHS/CIRP/P/2018/144 dated
26.11.2018 – Fund raising by issuing of Debt Securities by Large Entities**

1. This is with reference to the captioned SEBI circular dated 26.11.2018, wherein we hereby inform and submit that our Company, 'Garden Reach Shipbuilders & Engineers Limited', does not fall under the Large Corporate (LC) category as per framework provided in the said Circular and the information on the same is enclosed as **Annexure – A**.

2. This is for your information and record.

Thanking You,

Yours faithfully,

For GARDEN REACH SHIPBUILDERS & ENGINEERS LIMITED

Sandeep Mahapatra

Company Secretary and Compliance Officer

Annexure A**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

Sr. No.	Particulars	Details
1	Name of the company	Garden Reach Shipbuilders & Engineers Limited
2	CIN	L35111WB1934GOI007891
3	Outstanding borrowing of company as on 31st March/ 31st December, as applicable (in ₹cr)	NIL
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	NA
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NA

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Signature : 
Name : Sandeep Mahapatra
Designation : Company Secretary and Compliance Officer
Contact No. : 033-24698545
Email : co.sec@grse.co.in

Signature : 
Name : Sarvjit Singh Dogra
Designation : Director (Finance) and CFO
Contact No. : 033-24698134
Email : df@grse.co.in

Date:

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.